



APPENDIX B

COMPLIANCE WITH REGULATORY STANDING AND FINANCIAL STRENGTH

In respect of pre-qualification criterion no. 5.1.2, the bidder must provide full, accurate and verifiable information as per this appendix to substantiate its compliance with the requirements of the AGSA.

The bidder is required to complete the information in the columns below. The bidder can add more rows where the space provided is not enough for additional related information.

No	Requirements	Bidder Response	Provide relevant details and reference supporting attachments (annexure and page/section)
1	Registered FSP Name		
2	FSP License Certificate, which must explicitly include the applicable Product Annexures authorizing the bidder to provide Long-Term Insurance relevant to Group Risk Benefits (attach proof of valid FSCA license certificate and Product Annexures)		
3	Financial advisory and intermediary services disclosure (attach proof of formal FAIS disclosure document)		
4	Financial Strength Rating (FSR) - Rating of at least AA- (or equivalent) from a recognised rating agency (attach proof of a current and valid rating letter or report from a recognised rating agency)		
5	Actuarial Solvency and Solvency Capital Requirements (SCR) compliance (attach proof of a current and valid actuarial solvency certificate or regulatory capital adequacy report demonstrating SCR coverage ratio)		